

# **eBackOffice 7.3 Release Notes**

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## **Shipping**

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# New Features

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## Overview

**Description** This section describes the new features to be aware of as you install and use this application.

## Fields on Shipping Window Main Tab

**Description** The main tab of the Shipping window has the following new fields:

- User Status - there is a lookup available for this field.
- Priority - the priority of the record.
- Shipped - There is a new validation for this field. If the line item generates a purchase order and it has not been received, a warning will be displayed. If you choose to send the item, the system will allow you to enter a quantity. If you choose not to ship the item, the line item will be removed.

## Combination Pick and Pack List

**Description** A new combination Pick and Pack List has been created for this version. You can use this list to pick items from inventory. However, this can also be used as a packing slip, eliminating the need to print a second document.

## Warning on Shipment in Excess of Inventory

**Description** At the time shipping documents are created it is possible that an order may be selected for which there is insufficient inventory on hand. Currently, you can determine if negative quantities can be created for sales orders, transfers, inventory adjustments, return to vendors, production orders and reverse production orders. In this release, functionality is added to provide a warning when a shipment is created for items with insufficient inventory.

## Shipping Transactions across Sales Orders

**Description** The existing functionality of grouping orders has been expanded to include the ability to create multiple shipment groups in a single process. In addition, the order groups can be flagged as New, requiring picking, as Picked or as Shipped.

**Group Orders Window** From the Group Orders window, orders can be grouped independently by selecting specific shipments. The modified Group Orders window looks like the one below.

**GROUP ORDERS - Demo Distribution Company**

File Edit Tools Application Utilities Report Window Help

Main More Invoicing

Shipment No: 0 Status: New Ship: ☐

Sched Ship Dt: 09/12/2002 Hold: ☐

Location: Dallas Dallas

Contact: Ph#: ( ) - Ex

Carrier:

Wght/Vol:

Created:	Date	Who
User Hold:		
Credit Hold:		
Picked Dt:		
Ship/Inv Dt:	00/00/0000	
Posted Dt:		

Orders Line Items

Seq	Status	Order No	Ship To	Freight	Filled	Back Order	Weight	Volume	Note SI
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## Group Orders More Tab

The fields for truck information are now in the More tab of the Group Order window which looks like the one below.

The screenshot shows a software window titled "GROUP ORDERS - Demo Distribution Company". The menu bar includes File, Edit, Tools, Application, Utilities, Report, Window, and Help. The toolbar contains various icons for file operations and navigation. The "More" tab is selected, showing the following fields:

Shipment No: 0      Status: New

Tractor No:       Total Miles: 0

Trailer No:       No. Stops: 0

Driver:

Ship Totals

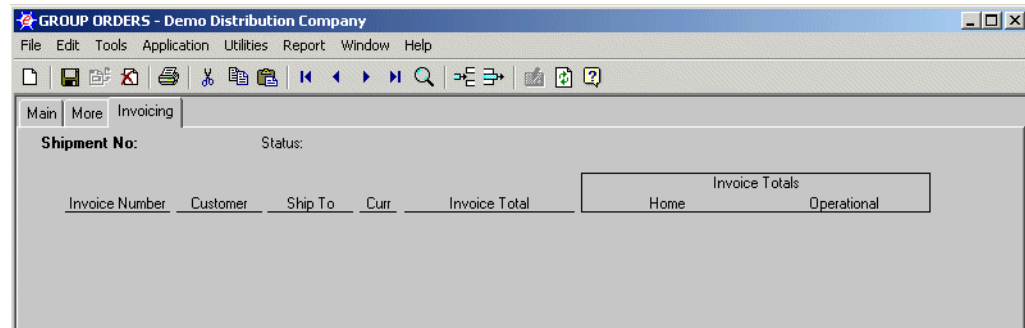
	Home	Operational
Sales:	<input type="text"/>	<input type="text"/>
Disc:	<input type="text"/>	<input type="text"/>
Tax:	<input type="text"/>	<input type="text"/>
Freight:	<input type="text"/>	<input type="text"/>
Total:	<input type="text"/>	<input type="text"/>

You can enter truck information for each shipment in the following fields:

- Tractor Number
- Trailer Number
- Driver
- Total Miles
- Number of Stops

## Group Orders - Invoicing Tab

There is a new tab for invoicing on the Group Orders window. The Invoicing tab looks like the one below.



## Build Group Orders Filter Options

Alternatively, you can select Build Shipments from the Utilities menu to retrieve multiple orders. The Build Group Orders Filter Options window allows for ranges of values to be defined for grouping orders. Here you can enter any appropriate values and click OK. The modified Build Group Orders Filter Options window looks like the one below.

Order Ranges				
Group by	Sort by	Selection	From	Through
<input type="checkbox"/>	0 desc	<input type="checkbox"/> Customer Code	ABC001	ABC001
<input type="checkbox"/>	0 desc	<input checked="" type="checkbox"/> Ship to	<First>	<Last>
<input type="checkbox"/>	0 desc	<input checked="" type="checkbox"/> Order Number	<First>	<Last>
<input type="checkbox"/>	0 desc	<input checked="" type="checkbox"/> Sales Order Priority	<First>	<Last>
<input type="checkbox"/>	0 desc	<input checked="" type="checkbox"/> Salesperson	<First>	<Last>
<input type="checkbox"/>	0 desc	<input checked="" type="checkbox"/> Territory Code	<First>	<Last>
<input type="checkbox"/>	0 desc	<input checked="" type="checkbox"/> Customer Sort Code1	<First>	<Last>
<input type="checkbox"/>	0 desc	<input checked="" type="checkbox"/> Customer Sort Code2	<First>	<Last>
<input type="checkbox"/>	0 desc	<input checked="" type="checkbox"/> Customer Sort Code3	<First>	<Last>
<input type="checkbox"/>	0 desc	<input checked="" type="checkbox"/> Order Date	<First>	<Last>
<input type="checkbox"/>	0 desc	<input checked="" type="checkbox"/> Delivery Date	<First>	<Last>
<input type="checkbox"/>	0 desc	<input checked="" type="checkbox"/> Sch Ship Date	<First>	<Last>
<input type="checkbox"/>	0 desc	<input checked="" type="checkbox"/> Percent Fillable	0.0	100.0
<input type="checkbox"/>	0 desc	<input checked="" type="checkbox"/> Currency Code	<First>	<Last>
<input type="checkbox"/>	0 desc	<input checked="" type="checkbox"/> Back Order Flag	<First>	<Last>
<input type="checkbox"/>	0 desc	<input type="checkbox"/> Backorders Only		
<input type="checkbox"/>	0 desc	<input type="checkbox"/> Order Location	<First>	<Last>
<input type="checkbox"/>	0 desc	<input checked="" type="checkbox"/> Route Code	<First>	<Last>
<input type="checkbox"/>	0 desc	<input checked="" type="checkbox"/> Route Number	<First>	<Last>
<input type="checkbox"/>	0 desc	<input checked="" type="checkbox"/> Order Status	<First>	<Last>

Order Line Ranges		
Selection	From	Through
<input checked="" type="checkbox"/> Part Number	<First>	<Last>
<input checked="" type="checkbox"/> Location	<First>	<Last>

## Grp Shipment - Build Groups

Based on the parameters selected, a window will show all orders that are applicable. Orders can then be organized into groups by dragging them from the Suggested Shipment Groups pane to the Shipment Groups to be Created pane. The Grp Shipment - Build Groups window looks like the one below.

**GRP SHIPMENT - BUILD GROUPS - Demo Distribution Company**

File Edit Tools Application Utilities Window Help

**Suggested Shipment Groups**

Suggested Groups to be created:

- ALL ORDERS
  - Order 150-0 New (Ship to ABC001) (97% Fillable)
  - Order 152-0 Printed (Ship to ABC001) (0% Fillable)
  - Order 153-0 Printed (Ship to ABC001) (0% Fillable)
  - Order 154-0 Printed (Ship to ABC001) (0% Fillable)

**Shipment Groups to be Created**

Actual Groups to be created

Generate as: ☒ New ☐ Picked ☐ Shipped

**Order** | Line Items

Order No: 000 Status: New

Sold To:

Country:

Entered: Ship To: Address 1: Address 2: City/St/Zip: Country:

Cancel Date: 00/00/00 Forwarder: Remit To: Fight Type:

Cust Po: Sch Ship Dt: 00/00/00 Delivery Dt: 00/00/00 Tax: Terms: Fob: Loc: Carrier: Freight To:

# Open Issues

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## Overview

- Introduction** This section lists unresolved issues that you should be aware of as you use this application.
- Issue tracking** Epicor Software Corporation uses a tracking system for reporting and noting resolutions of software issues. Each issue is assigned a number called an SCR (system change request).
- You can search a database of existing and resolved application issues, including workarounds where available, from the Epicor Software Corporation Internet site at <http://www.epicor.com>.

## Error in Alternate UOM Cost Calculation

- Description** Steps to recreate:
- Set up a part with an average cost of 1.4112 and 10,000 in stock
  - Set up conversion to alternate UOM with 97500
  - Sell 100 units of the part
  - Ship 100.
- Result:** You will get an overflowing SQL numeric calculation error. (SCR #30194)



## Error when Saving Lot/Bin Tracked Custom Kit Components

**Description**      If you have a custom kit with two components that are both lot/bin tracked and you enter the same lot and bin for both components, you will get error when saving stating that you duplicated the lot and bin for one of the part numbers. (SCR #30198)

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