

eBackOffice 7.3 Release Notes

Configuration

New Features 2

- Configuration List Window 2
- User Security Window updates 3
- Define Security Groups 5

Open Issues 7

- Group Maintenance Window doesn't close after saving 7
- Cannot Enter Physical Counts for Lot/Bin tracked Parts in Relaxed Mode 8



New Features

Overview

Description This section describes new features to be aware of as you install and use this application.

Configuration List Window

Overview Many of the new features in the eBackOffice applications required changes to the Configuration List window. This document describes only the configuration options as they relate to the Configuration List window. The features that the configuration options support are explained more thoroughly in the specific application's release notes.

New fields added The following table shows the changes to the Configuration List window

Change	Option	Description
Pur/Rec Tab	Po Number Mask	<p>Purchase order numbers now have a format mask. The mask can be set in this field.</p> <p>Note: Although PO number mask can contain symbols and special characters, we recommend that you use only alpha-numeric characters in your mask, because special characters do not sort in any particular order.</p>

Change	Option	Description
Sales Order Entry Tab	Allow Print Credit Memo on Auto return	<p>Checked: If a credit return is created with the Auto Post Transaction option enabled, the system stops processing the credit return before posting so that it can be printed. For more information about the Auto Post Transaction feature, see the Credit Return topic in the Sale Order User Guide.</p> <p>Unchecked: If a credit return is created with the Auto Post Transaction option enabled, the system posts the credit return without printing it when it is saved.</p>

User Security Window updates

New fields added

The security for user permissions has been expanded to allow users to configure the minimum profit percentage for items, and a variety of permissions have been added for group shipments. The following new fields have been added to the User Security window:

- Minimum Profit Percentage
- Grp Shipment - Add/Rem Orders
- Grp Shipment - Rel Credit hold
- Grp Shipment - Rel User Hold
- Grp Shipment - Unpick Group

- Grp Shipment - Void Group
- Grp Shipment - Ship Group
- Grp Shipment - Build Groups

The modified User Security window looks like the one below.

The User Security window displays the following configuration:

- User Name:** sa
- Company Name:** Demo Distribution Company
- Application Name:** Distribution
- User ID:** 1
- Permission Type:** None
- Select All:** (button)

Task Description	None	Read	Write	Delete	Super User
GENERATE TAX CODES FROM PLATIN	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
GROUP ORDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
GROUP ORDERS - LOAD REPORT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
GRP SHIPMENT - ADD/REM ORDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
GRP SHIPMENT - BILL OF LADING	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
GRP SHIPMENT - BUILD GROUPS	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
GRP SHIPMENT - PACK LIST	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
GRP SHIPMENT - PICK GROUPS	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
GRP SHIPMENT - POST GROUPS	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
GRP SHIPMENT - REL CREDIT HLD	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
GRP SHIPMENT - REL USER HOLD	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
GRP SHIPMENT - SHIP GROUP	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
GRP SHIPMENT - UNPICK GROUP	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
GRP SHIPMENT - VOID GROUP	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
HOLD RELEASE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
HOLD/RELEASE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
INDENTED BILL PLAN REPORT	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Buttons at the bottom: Copy ..., Save, Close

Define Security Groups

Description

The security for user permissions has been expanded to allow Group Security. You can now establish groups for companies, applications and options. The groups are created in the Group Maintenance window of the System Manager.

Group Maintenance window

The Group Maintenance window looks like the one below.

Group Maintenance - Demo Distribution Company

File Edit View Tools Windows Help

Group Name: Ap group

Group Description: Group for AP users

User Name	User Type
Clerk	User
Inquiry	User

Group Name: 09/13/2002 NUM

After creating the group and permissions, you can return to the Group Maintenance window and assign specific users to groups. Next, you can define the specific permissions to tasks in the Group Security window.

Group Security window

The Group Security window looks like the one below.

The screenshot shows the 'Group Security' window with the following configuration:

- Group Name:** Ap group
- Company Name:** Demo Distribution Company
- Application Name:** Accounts Payable
- Group ID:** 1
- Permission Type:** None
- Select All:** (button)

Task Description	None	Enable
Configuration Wizard - AP	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Maint Activity Branch	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Maint Activity Remit-To Activity	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Maint Activity Vendor Activity	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Maint Activity Vendor Class	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Maint Activity Vendor Profile	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Maint Check Data Maintenance	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Maint EFT File Format Information	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Maint Setup 1099 Code	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Maint Setup Auto Numbering	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Maint Setup Branch	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Maint Setup Cash Accounts	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Maint Setup Check Printing Options	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Maint Setup Comments	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Maint Setup FOB	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Maint Setup Freight Zone	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Maint Setup Name and Options	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Buttons at the bottom: Copy ..., Save, Close

Open Issues

Overview

- Introduction** This section lists unresolved issues that you should be aware of as you use this application.
- Issue tracking** Epicor Software Corporation uses a tracking system for reporting and noting resolutions of software issues. Each issue is assigned a number called an SCR (system change request).
- You can search a database of existing and resolved application issues, including workarounds where available, from the Epicor Software Corporation Internet site at <http://www.epicor.com>.

Group Maintenance Window doesn't close after saving

- Description** When you make changes in the Group Maintenance Window, save your changes and try to close the window, you are asked to save again. (SCR 30091)
- Workaround:** Click “Yes” when you get the message, “Save changes to Group Maintenance?”

Cannot Enter Physical Counts for Lot/Bin tracked Parts in Relaxed Mode

Description When the lot bin tracking mode setting in the Inventory Tab of the Configuration Utility is set to relaxed, and you are processing a transaction in the physical entry/edit screen of the Physical Inventory Utility, you cannot correctly enter physical counts for parts that are lot/bin tracked. You are required to enter lots and bins even though you are not tracking them until you ship the material. If the parts are serial tracked, you are required to enter a lot count of 1. (SCR 30244).

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