

# eBackOffice 7.3 Release Notes

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# New Features

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## Overview

**Description** This section describes the new features to be aware of as you install and use this application.

## Purchasing and Selling Units of Measure

**New field added to window** Purchasing and Selling UOM fields have been added in the More tab of the main Inventory window. You now have the ability to assign default units of measure to the inventory item for each location. These fields are then defaulted in the sales orders and purchase orders when created for the item and location combination.

## New Location Setup

**Description** When adding a new location, you can now add inventory items in bulk from a previously configured inventory location using the Copy Items To Locations window. After entering the source and destination locations and any ranges, select the Process button to create the inventory records at the new location.

**Note :** All system generated information such as the quantity on hand, will not be copied to the new location record.

## Copy Items To Locations window

The Copy Items To Locations window looks like the one below.

The screenshot shows a software window titled "COPY ITEMS TO LOCATION - Demo Distribution Company". The window has a menu bar with "File", "Edit", "Tools", "Application", "Window", and "Help". The main content area contains the following fields:

- Source Location:** <Master>
- Destination Location:** London
- Ranges:**
  - Item:**  From: 001C1 To: 009020
  - Resource Type:**  ENGINEERING SUB
  - Default Vendor:**  00Tameka WBAD01

At the bottom of the window are two buttons: "Process" and "Cancel".

## Automatic Handling of Transfer Variances

### Description

During location to location transfers, items are occasionally lost or cannot be accounted for. A special posting routine has been developed to write these variances to a specified GL account, thereby removing the variances from the quantity in transit. The accounts to be used are specified in the Maintain Accounts window, designated by posting code.

**Note:** Transfer variances only account for items lost, not items gained during transit.

A menu option is available to post transfer variances with selections for transfer transactions and apply dates. Posting these transactions will correct the transfer inventory and record the appropriate transactions in the general ledger.

## **Transfer Variance Report**

**Description** A new report is available to document transfer variances. This report shows quantities in transit with cost variances, as well as activity.

## **View of Last Supplier**

**Description** The More tab of the Inventory maintenance window has been updated to include a field which shows the last supplier from whom the item was purchased. This field is updated after the receipt of an item on a purchase order. If no vendor has been assigned, this vendor will be used in Inventory Replenishment. There is no maintenance or setup required. This field is updated automatically.

## **ABC Ranking and Classification of Inventory Items**

**Description** You can now organize inventory and assign weights to the importance of various items by applying a ranking of A, B or C.

**Manual ranking** You can manually assign a rank of A, B or C to inventory items on the More tab of the Inventory maintenance window.

## Calculation method

In addition to manually establishing an ABC ranking, a calculation method is available through the Maintain ABC Ranking window. The calculation can be based on any of the following:

- Average Cost
- Gross Profit Dollars
- Gross Profit Percent
- Inventory Value
- Sales Dollars
- Sales Quantity

This calculation can be applied to items, item/location combinations, inventory classes or class/location combinations. In addition, ranges can be selected for updating.

**Note:** You have the option of overriding the assigned rank at any time in the More tab of the Inventory maintenance window.

## Maintain ABC Rank Window

The Maintain ABC Rank window looks like the one below.

MAINTAIN ABC RANKING - Demo Distribution Company

File Edit Tools Application Window Help

Ranges

All	From	Through
<input checked="" type="checkbox"/> Items	001C1	9020
<input checked="" type="checkbox"/> Locations	Dallas	Vancvr
<input checked="" type="checkbox"/> Groups	1	WIP
For Dates	08/31/2002	08/31/2002

Group By

Item+Location  
 Item  
 Class  
 Class+Location

Rank By

"A" Percentile %  
"C" Percentile %

Process Report...

## Cycle Counts Report

### Description

You can now use the ABC Rank for an item in a specified location as a sorting criterion in the cycle count report.

## Last Count Date

**Description** The More tab of the Inventory maintenance window has been updated to display the last date the item was counted in a physical inventory. There is a date for each location. There is no maintenance or setup required. This is an informational field that is updated automatically after a physical count.

## SKU Number

**Description** You can now enter an SKU number in the SKU No. field in the Main tab of the Inventory maintenance window. This field is for informational purposes only.

## Item Measurements

**Description** In addition to the weight and volume measurements currently available, new fields for height, width and length of each item are added. These fields are manually entered on the Main tab of the Inventory maintenance window.

## Minimum Profit Percentage

**Description** You can now define a minimum gross profit percentage for each item master record in the Minimum Profit Percentage field on the Pricing tab of the Inventory maintenance window. The value entered is used during order entry to restrict users from entering a selling price that will fall below the designated minimum percentage. This value will not be displayed to users during the order entry process but an error message stating that the selling price is too low will be displayed.

# Open Issues

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## Overview

**Introduction** This section lists unresolved issues that you should be aware of as you use this application.

**Issue tracking** Epicor Software Corporation uses a tracking system for reporting and noting resolutions of software issues. Each issue is assigned a number called an SCR (system change request).

You can search a database of existing and resolved application issues, including workarounds where available, from the Epicor Software Corporation Internet site at <http://www.epicor.com>.

## Lookup for Purchasing/Selling UOM Field Shows Additional Information

**Description** When you lookup the Purchasing Selling UOM fields on the More tab of the Inventory detail window for the alternate UOM, additional information about the standard UOM and the conversion factor is displayed. (SCR 29543)

## Cannot Access Product Picture from Inventory Window

**Description** An error message is generated when you try to access the product picture from the Inventory maintenance window. (SCR 29556)

## Total Costs not Shown in Inventory Cost Report

**Description** When you run the Inventory Cost Report the cost per item is displayed on the report but not the total cost of all items. (SCR 30145)

**Workaround:** The total cost of all the items on the Inventory Cost Report needs to be manually calculated.

## Cannot Enter Physical Counts for Lot/Bin tracked Parts in Relaxed Mode

**Description** When the lot bin tracking mode setting in the Inventory Tab of the Configuration Utility is set to relaxed, and you are processing a transaction in the physical entry/edit screen of the Physical Inventory Utility, you cannot correctly enter physical counts for parts that are lot/bin tracked. You are required to enter lots and bins even though you are not tracking them until you ship the material. If the parts are serial tracked, you are required to enter a lot count of 1. (SCR 30244)

## Explode Cost Utility Should not Explode Costs of Purchased Parts

**Description** The Explode Cost Utility explodes costs of purchased parts that have a build plan when they shouldn't be exploded. (SCR #30193)

## Issues with QC Required Setting on Outsource Service

**Description** If you set up an outsource operation to be QC required or if a part that is returning from an outsource operation is QC required, the goods do not get transferred back from the outsource operation.

If you set QC required on the purchase/outsourced item it will be on QC hold at the outsource location once you receive the goods. However, when you release that item from QC hold, the production does not get created and the transfer does not occur.

If you set the QC required on the item that will be returning from the outsource vendor, the QC record, the production and the transfer do not get created. (SCR #30205)

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